PTC INDIA FINANCIAL SERVICES LIMITED Registered Office: 2nd Floor NBCC Tower, 15 Bhikaji Cama Place, New Delhi - 110066

Part I : Statement of standalone results for the quarter / half year ended September 30, 2012

	Particulars	Quarter ended		Half year ended		Year ended	
		30.09.12	30.06.12	30.09.11	30.09.12	30.09.11	31.03.12
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Income from operations						
) Interest income from investments / loan financing	6,270.96	5,038.48	3,004.32	11,309.44	5,409.39	13,295.43
(b)) Profit on sale of Investment in non-current unquoted	-	-	1,287.28	-	1,287.28	12,724.25
	trade investments (see note 3 (a) below)						
(c)) Income from certified emission reduction units	-	-	-	-	462.71	462.71
(d)) Other operating income (see note 3 (b) below)	1,029.50	980.52	1,486.50	2,010.02	2,502.70	4,181.54
	Total Income from operations	7,300.46	6,019.00	5,778.10	13,319.46	9,662.08	30,663.93
2.	Expenses						
(a)) Finance costs	2,417.88	1,879.97	1,680.48	4,297.85	3,224.65	6,861.22
(b)) Cost of certified emission reduction units	-	-	-	-	413.80	413.80
(c)) Employee benefits expense	160.78	130.94	104.92	291.72	199.00	441.37
(d)) Depreciation and amortisation expenses	104.81	99.77	117.46	204.58	233.56	467.04
(e)) Contingent provision against standard assets	144.63	183.70	57.34	328.33	77.49	463.02
(f) Other expenses	224.86	337.02	781.75	561.88	1,011.74	1,909.37
	Total expenses	3,052.96	2,631.40	2,741.95	5,684.36	5,160.24	10,555.82
3.	Profit from operations before other income (1) - (2)	4,247.50	3,387.60	3,036.15	7,635.10	4,501.84	20,108.11
4.	Other income	9.18	12.30	4.32	21.48	44.83	56.01
5.	Profit from ordinary activities before tax (3+4)	4,256.68	3,399.90	3,040.47	7,656.58	4,546.67	20,164.12
6.	Tax expenses (including deferred tax)	1,382.03	1,104.98	776.80	2,487.01	1,259.16	4,759.86
7.	Net Profit after tax (5-6)	2,874.65	2,294.92	2,263.67	5,169.57	3,287.51	15,404.26
8.	Paid-up equity share capital (Face Value of the share is ₹10)	56,208.33	56,208.33	56,208.33	56,208.33	56,208.33	56,208.33
9.	Reserves excluding revaluation reserve						60,987.95
10.	Earning per share (not annualised) in ₹						
1	- Basic	0.51	0.41	0.40	0.92	0.58	2.74
	- Diluted	0.51	0.41	0.40	0.92	0.58	2.74
	Part II : Select information	for the quarter /	half vear ended	September 30. 2	2012		
A	Particulars of shareholding	1	, , , , , , , , , , , , , , , , , , ,				
1.	Public shareholding						
(i) Number of shares	224,833,334	224,833,334	224,833,334	224,833,334	224,833,334	224,833,334
(ii) Percentage of shareholding	40.00%	40.00%	40.00%	40.00%	40.00%	40.00%
	Promoter and promoter group shareholding						
	Pledged / Encumbered						
. ,) Number of shares	-	-	-	-	-	-
) Percentage of shares (as a % of the total shareholding of promoter	-	-	-	-	-	-
	and promoter group)						
(iii)) Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
()	Non-encumbered						
) Number of shares	337,250,001	337,250,001	337,250,001	337,250,001	337,250,001	337,250,001
(ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
(iii)) Percentage of shares (as a % of the total share capital of the Company)	60.00%	60.00%	60.00%	60.00%	60.00%	60.00%

B Investor Complaints

 1. The status of shareholders' complaints during the quarter ended September 30, 2012 is as under:

 Complaints pending at the beginning of the quarter
 Nil

 Complaints received during the quarter
 8

 Complaints disposed of during the quarter
 8

 Complaints remaining unresolved at the end of the quarter
 Nil

 The status of infrastructure retail bondholders' complaints during the quarter ended September 30, 2012 is as under: Complaints pending at the beginning of the quarter
 Complaints received during the quarter
 375

Complaints received during the quarter	575
Complaints disposed of during the quarter	378
Complaints remaining unresolved at the end of the quarter	2

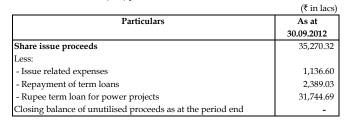
Standalone statement of assets and liabilities		(₹ in lacs)
Particulars	As at	As at
	30.09.2012	31.03.2012
	Unaudited	Audited
A EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	56,208.33	56,208.33
(b) Reserves and surplus	66,166.23	60,987.95
	122,374.56	117,196.28
2. Non-current liabilities		
(a) Long-term borrowings	92,547.23	68,796.70
(b) Deferred tax liabilities (net)	934.40	503.58
(c) Long-term provisions	1,011.86	672.92
	94,493.49	69,973.20
3. Current liabilities		
(a) Short-term borrowings	30,990.00	2,810.00
(b) Trade payables	473.50	656.70
(c) Other current liabilities	6,668.09	5,793.89
(d) Short-term provisions	2.01	0.86
	38,133.60	9,261.45
TOTAL	255,001.65	196,430.93
IOTAL	255,001.05	196,430.93
B ASSETS		
1. Non-current assets		
(a) Fixed assets	2,383.23	2,582.54
(b) Non-current investments	52,682.67	42,110.14
(c) Long-term loans and advances	162,725.69	108,608.26
(d) Other non-current assets	4,694.90	2,208.09
	222,486.49	155,509.03
2. Current assets		
(a) Trade receivables	60.78	62.28
(b) Cash and cash equivalents	10,141.89	19,812.98
(c) Short-term loans and advances	13,709.54	14,674.14
(d) Other current assets	8,602.95	6,372.50
	32,515.16	40,921.90
TOTAL	255,001.65	196,430.93

NOTES

- 1. The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meeting held on November 14, 2012 and have been subjected to limited review by statutory auditors.
- 2. The Company's main business is to provide finance for energy value chain through investment and lending into such projects. All other activities revolve around the main business. The Company does not have any geographic segments. As such, there are no separate reportable segment as per Accounting Standard 17 on "Segment Reporting" notified under the Companies (Accounting Standards) Rules, 2006.
- 3. (a) During the previous year, the Company has disinvested its equity stake in two companies viz., Ind-Barath PowerGencom Limited and Indian Energy Exchange Limited resulting in a profit of ₹ 12,724.25 lacs on sales thereof.

(b) Other operating income includes fee based income, income from sale of power, income earned on investments in mutual funds and non-trade investments and interest income on fixed deposits.

- 4. Pursuant to the notification dated December 29, 2011 issued by the Ministry of Corporate Affairs amending the Accounting Standard 11, the Company has exercised the option as per Para 46A inserted in the Standard for all long term monetary assets and liabilities. Consequently, an amount of Rs.1651.05 lacs (gross of tax) is remaining to be amortised in 'Foreign Exchange Monetary Item Translation Difference Account' as at September 2012.
- 5. The Company has entered into derivative contracts for hedging its foreign currency risk.
- 6. The Initial Public Offer (IPO) proceeds have been utilised as under:



7. Analytical Ratios	Quarter ended			Half year ended		Year ended
	30.09.12	30.06.12	30.09.11	30.09.12	30.09.11	31.03.12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(i) Capital Adequacy Ratio	48.67%	52.15%	68.61%	48.67%	68.61%	66.98%
(ii) NPA Ratios						
a) Gross / Net NPA	-	-	-	-	-	-
b) % of Gross / Net NPA	-	-	-	-	-	-
(iii) Return on assets (not annualised)	1.13%	1.01%	1.31%	2.03%	1.90%	7.84%

8. The current period figures in this statement have been reported in the format recommended as per the SEBI circular dated April 16, 2012. The previous periods figures have also been accordingly restated to conform with the current period presentation.

For and on behalf of Board of Directors

Deepak Amitabh Chairman and Managing Director

Place : New Delhi Dated : November 14, 2012